

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2017

To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer		Fraser H	oldings Limit	ed					
Date Submitted	e Submitted <u>01/02/2017</u>								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>8366</u>	_Descriptio	on: Ordinary	Shares						
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	2,000,000,000	0.01	20,000,000					
Increase/(decrease)	_	Nil		Nil					
Balance at close of the mont	h	2,000,000,000	0.01	20,000,000					
(2) Stock code : N/A	_Description	on :							
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)	_								
Balance at close of the mont	h								

Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
ncrease/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	N. C. II	Par value	Authorised share
	No. of other classes of shares	(State	capital
Balance at close of preceding month _	classes of shares	(State	capital (State currency)
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
	classes of shares	(State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,440,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,440,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on (15/10/2015) Ordinary shares Nil Nil \_\_\_\_ Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	lssuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date			<del>_</del>			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	<u>—</u>			
3.						
-						
( / / ) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1)			<u>—</u>			
Subscription price			<u> </u>			
EGM approval date (if applicable)						
, , , ,	( / /	)				
4.	•	•	<del></del>			
( / / )						
Stock code (if listed)						
Class of shares						
0 1 1 1 1						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		<u> </u>	D (C "	\ \·		
		Total		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> Other class) N/A		_
			10	/		

Con	vertibles (i.e. Convertible	e into Shares of t	the Issuer whi	ch are to be List	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	<u></u>					
2.	Stock code (if listed)	( / / ) 					
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					
-		<u> </u>					
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			
					ice shares) N/A		_
				(O	ther class) <u>N/A</u>	L	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
<del>-</del>		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>O</u> t	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,000		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	<u>.</u>		
1.	Rights issue	At price : State currency———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares N/A issuable (Note 1)	:		
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	27/4	21/4
					N/A	<u>N/A</u>
			Class of shares N/A issuable (Note 1)	:		
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	<u>N/A</u>
			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	<u> </u>		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	27/1	<b>3</b> -77.
					N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>,</b> , , , , , , , , , , , , , , , , , ,		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> I/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A

	Type of Issue			No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares $\frac{N/A}{1}$ issuable ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Class of shares $\frac{N/A}{N}$ issuable ( <i>Note 1</i> )		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Total E. (Ordir shai (Preference shai (Other cla	res) <u>N/A</u> res) <u>N/A</u>	
Тс	otal increase / (dec	rease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) Nil	
_			during the month (i.e. Total of A to E	(2) N/A N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks (if any):	
Submitted by: Yiu Chun Wing	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.